

BIG™

Reliance Broadcast Network Limited
401, 4th Floor, 'Infiniti', Link Road,
Oshiwara, Andheri (W), Mumbai- 400 053

Tel.: +91 22 3068 9444.
Fax: +91 22 3068 8927

September 30, 2010

The General Manager
Corporate Relationship Department
Bombay Stock Exchange Limited
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai- 400 001
Fax No.: 22722037/39/41/61/3121/3719
BSE Scrip Code: 533143

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no.C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai- 400 051
Fax No.: 26598237/38
NSE Scrip Symbol: RBN

Dear Sirs,

Sub: Allotment of Shares on preferential basis

We wish to inform you that pursuant to the approval of the Shareholders in the Extraordinary General Meeting held on 25th September, 2010, the Company has today allotted 1,29,50,000 equity shares of Rs. 5/- each fully paid up to various investors and 2,03,75,000 equity shares of Rs. 5/- each fully paid up to the Promoter Group, at a price of Rs. 85/- (including a premium of Rs. 80/-) per equity share. The allotment of balance shares as approved by the Shareholders will be considered after receipt of relevant approval from FIPB.

The aforesaid Equity Shares shall be subject to lock-in, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2009.

Consequent to the aforesaid allotment, the paid-up Capital of the Company stands increased to 79451170 equity shares of Rs 5/- each fully-paid.

Please inform your members accordingly.

Thanking you,

Yours faithfully,

For Reliance Broadcast Network Limited
(Previously known as Reliance Media World Limited)


Gururaja Rao
VP – Legal & Company Secretary

92.7 BIG FM

BIG Live

BIG Street

BIG Digital

RELIANCE
Broadcast Network
And Orinobal Anand Group